

VERIFICATION OF ASSETS - DEPENDENT 2011-2012

STUDENT'S LAST NAME:

FIRST NAME:

MIDDLE INITIAL :

STUDENT ID NUMBER:

ALL AMOUNTS LISTED HERE MUST BE THE AMOUNTS THAT WERE VALID ON THE DATE YOU FILED THE FAFSA. PLEASE COMPLETE ALL SECTIONS ON BOTH SIDES OF THIS FORM. ALSO, IF THE AMOUNT IS 0, PLEASE PUT 0!

PARENT INFORMATION

PARENT CASH, SAVINGS AND CHECKING ACCOUNTS

CASH = \$

SAVINGS = \$

CHECKING = \$

TOTAL = \$

PARENT INVESTMENTS

INVESTMENTS INCLUDE: trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, commodities, etc. Investment value includes the market value of these investments as of the date the FAFSA was completed.

INVESTMENTS DO NOT INCLUDE: the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported above.

NET WORTH: \$

PARENT REAL ESTATE

INCLUDE: rental property, second or summer homes, installment and land sale contracts (including mortgages held).

DO NOT INCLUDE: the value of the home you live in.

ADDRESS OF PROPERTY

NET WORTH

\$ _____

\$ _____

NET WORTH (CURRENT VALUE MINUS DEBT)

\$ _____

PARENT BUSINESS

INCLUDE: the market value of land, buildings, machinery, equipment, inventory, etc.

DO NOT INCLUDE: the value of a small business that you own and control and that has 100 or fewer full-time or full-time equivalent employees and the value or mortgage on your home if it is your primary residence.

NET WORTH (CURRENT VALUE MINUS DEBT*) \$

OF FULL TIME EMPLOYEES:

(*DEBT MEANS ONLY THOSE DEBTS FOR WHICH THE BUSINESS WAS USED AS COLLATERAL)

PARENT FARM

INCLUDE: the market value of land, buildings, machinery, equipment, inventory, livestock, etc.

DO NOT INCLUDE: the value of a family farm that you live on and operate and the value or mortgage on your home if it is your primary residence.

NET WORTH (CURRENT VALUE MINUS DEBT*) \$

(*DEBT MEANS ONLY THOSE DEBTS FOR WHICH THE INVESTMENT FARM WAS USED AS COLLATERAL)

By signing this form, I affirm that all information on this form and any attachments are complete and accurate to the best of my knowledge. If requested, I agree to provide documentation to support the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and I may be subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

Parent Signature

CONTINUED ON REVERSE

Date

STUDENT INFORMATION

ALL AMOUNTS LISTED HERE MUST BE THE AMOUNTS THAT WERE VALID ON THE DATE YOU FILED THE FAFSA.
ALSO, IF THE AMOUNT IS 0, PLEASE PUT 0!

STUDENT CASH, SAVINGS AND CHECKING ACCOUNTS

Cash = \$	Savings = \$	Checking = \$	Total = \$
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STUDENT INVESTMENTS

INVESTMENTS INCLUDE: trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, commodities, etc. Investment value includes the market value of these investments as of the date the FAFSA was completed.

INVESTMENTS DO NOT INCLUDE: the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.) or cash, savings, and checking accounts already reported above.

NET WORTH: \$

STUDENT REAL ESTATE

INCLUDE: rental property, second or summer homes, installment and land sale contracts (including mortgages held).

DO NOT INCLUDE: the value of the home you live in.

ADDRESS OF PROPERTY

NET WORTH

\$ _____

\$ _____

NET WORTH (CURRENT VALUE MINUS DEBT)

\$ _____

STUDENT BUSINESS

INCLUDE: the market value of land, buildings, machinery, equipment, inventory, etc.

DO NOT INCLUDE: the value of a small business that you own and control and that has 100 or fewer full-time or full-time equivalent employees and the value or mortgage on your home if it is your primary residence.

NET WORTH (CURRENT VALUE MINUS DEBT*) \$	# OF FULL TIME EMPLOYEES:
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(*DEBT MEANS ONLY THOSE DEBTS FOR WHICH THE BUSINESS WAS USED AS COLLATERAL)

STUDENT FARM

INCLUDE: the market value of land, buildings, machinery, equipment, inventory, livestock, etc.

DO NOT INCLUDE: the value of a family farm that you live on and operate and the value or mortgage on your home if it is your primary residence.

NET WORTH (CURRENT VALUE MINUS DEBT*) \$
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(*DEBT MEANS ONLY THOSE DEBTS FOR WHICH THE INVESTMENT FARM WAS USED AS COLLATERAL)

By signing this form, I affirm that all information on this form and any attachments are complete and accurate to the best of my knowledge. If requested, I agree to provide documentation to support the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and I may be subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

Student Signature

Date

Mailing Address

SIERRA COLLEGE – Financial Aid Office – 5000 Rocklin Road, Rocklin CA 95677
Phone (916) 660-7310 – Fax (916) 630-4541