



Financial Aid Office • 5100 Sierra College Blvd • Rocklin CA 95677 • (916) 660-7310

Dear Student:

You have been selected for a process called Verification. The U.S. Department of Education is asking Sierra College to verify the accuracy of your FAFSA application. This is part of the U.S. Department of Education's Quality Control Program. Financial Aid can't be processed until we have completed the verification process.

We are required to collect an IRS *Tax Return Transcript*, which shows most line items from your tax return (Form 1040 and applicable schedules) as it was originally filed, including any accompanying forms and schedules. It does not reflect any changes you, your representative, or the IRS made after the return was filed. In many cases, a Tax Return Transcript will meet the requirements of lending institutions such as those offering mortgages and for applying for student loans.

Effective summer 2022: students will need to create an ID.me account to use the IRS online portal. This process will require a photo identity document such as a driver's license, state ID, passport, or Passport card. You will also need to provide a selfie with a smartphone or computer with a webcam.

If you already have an IRS login and password, you will still need to create an ID.me. If you are not able to create an ID.me account you will need to use [Get Transcript by Mail](#)

A **2020 IRS Tax Return Transcript** may be obtained through:

- Online Request - Go to www.irs.gov, under the Tools heading on the IRS homepage, click "Get a Tax Transcript by Mail." Click "Get Transcript by MAIL." Make sure to request the "IRS Tax Return Transcript" and **NOT** the "IRS Tax Account Transcript."
- Telephone Request - 1-800-908-9946
- Paper Request Form - IRS Form 4506T-EZ or IRS Form 4506-T

In most cases, for electronic tax return filers, 2019 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 2–3 weeks after the 2020 electronic IRS income tax return has been accepted by the IRS. Generally, for filers of 2020 paper IRS income tax returns, the 2020 IRS income tax return information is available for the IRS DRT or the IRS Tax Return Transcript within 6–8 weeks after the 2020 paper IRS income tax return has been received by the IRS. Contact the financial aid office if more information is needed about using the IRS DRT or obtaining an IRS Tax Return Transcript.

Individuals Granted a Filing Extension by the IRS

An individual who is required to file a 2020 IRS income tax return and has been granted a filing extension by the IRS, must provide:

- A copy of IRS Form 4868, “Application for Automatic Extension of Time to File U.S. Individual Income Tax Return,” that was filed with the IRS for tax year 2020;
- A copy of the IRS's approval of an extension beyond the automatic six-month extension if the individual requested an additional extension of the filing time for tax year 2020; **and**
- A copy of IRS Form W–2 for each source of employment income received for tax year 2020 and, if self-employed, a signed statement certifying the amount of the individual’s Adjusted Gross Income (AGI) and the U.S. income tax paid for tax year 2020.

Individuals Who Filed an Amended IRS Income Tax Return

An individual who filed an amended IRS income tax return for tax year 2021 must provide:

- A **2020 IRS Tax Return Transcript** (that will only include information from the original tax return and does not have to be signed);

-AND EITHER -

- A signed copy of the **2020 IRS Form 1040X**, “Amended U.S. Individual Income Tax Return,” that was filed with the IRS.

- OR -

- A **2020 IRS Account Transcript** (which includes the amended tax data or taxes assessed)

Individuals Who Were Victims of IRS Tax-Related Identity Theft

An individual who was the victim of IRS tax-related identity theft must provide:

- A Tax Return DataBase View (TRDBV) transcript obtained from the IRS, or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; **and**
- A statement signed and dated by the tax filer indicating that he or she was a victim of IRS tax-related identity theft and that the IRS is aware of the tax-related identity theft.

Individuals Who Filed Non-IRS Income Tax Returns

- A tax filer who filed an income tax return with Guam, the Commonwealth of the Northern Mariana Islands, the Commonwealth of Puerto Rico and the U.S. Virgin Islands may provide a signed copy of his or her income tax return that was filed with the relevant tax authority. However, if we question the accuracy of the information on the signed copy of the income tax return, the tax filer must provide us with a copy of the tax account information issued by the relevant tax authority before verification can be completed.
- A tax filer who filed an income tax return with the tax authority for American Samoa must provide a copy of his or her tax account information.
- A tax filer who filed an income tax return with tax authorities not mentioned above, i.e. a foreign tax authority, and who indicates that he or she is unable to obtain the tax account information free of charge, must provide documentation that the tax authority charges a fee

to obtain that information, along with a signed copy of his or her income tax return that was filed with the relevant tax authority.

Thank you,

Financial Aid Office